

Balance Sheet /  
Statement of  
Financial  
Position

Assets and  
Liabilities

Profit & Loss /  
Statement of  
Financial  
Activities

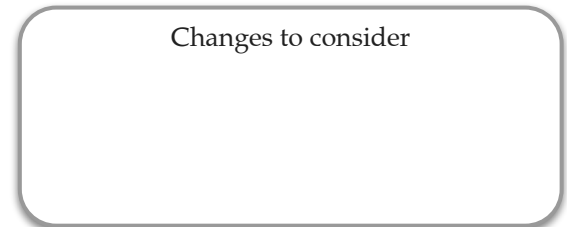
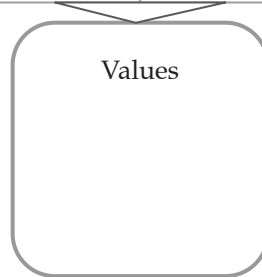
Income and  
Expenses

Financial Prism Wisdom Jig - Current, **As-Is** Situation

Prepared by:

Date:

Assets	Income	Expenses	Liabilities
Money	Sources of revenue	Fixed	Short term
Things		Variable: People	Long term
Intellectual property		Things	
Relationships		Services	
Knowledge			
Skills			



Asset to Cash  
Converter

Values

Financial Prism Wisdom Jig - Future, **To-Be Situation**

Prepared by:

Date:

Assets	Income	Expenses	Liabilities
Money Things Intellectual property Relationships Knowledge Skills	Sources of revenue	Fixed Variable: People Things Services	Short term Long term

Next Steps	By Whom	Due Date